THE ARTHUR J. FREESE CHARITABLE TRUST GRANT APPLICATION

Please answer the following questions and submit with requested attachments by Oct. 31, 2017 to:

Key Private Bank NonProfit Services kathryn_d_blaszak@keybank.com mary 1 telepak@keybank.com

OH-01-10-0932

100 Public Square

Attention Kate Blaszak

Suite 600

Cleveland, OH 44113

1. Organization, Affiliation, Contact, Phone, Fax, Address, City, State and Zip.

Galion Elementary Parent Teacher Organization

Galion Intermediate School

476 Portland Way North

Galion, OH 44833

Phone: 419-468-3676

Bryan Summer – Elementary PTO Treasurer

The Galion Elementary PTO is a 501c3 organization.

2. List of principal staff, members of the board of trustees and frequency of board meetings.

Galion Elementary PTO

Teresa Troiano – President

Brittaney McEllatten - VPresident

Crystal Ebner – Secretary

Bryan Summer – Treasurer

Alex Sharick – Principal

Melisa Watters - Principal

The Galion Elementary PTO meets 1 time each month and has at least 2 Board Meetings per school year.

3. Current sources of income for the past two years (i.e., business and corporations, foundation, government, individual contributions, etc.).

The Galion Elementary PTO raises funds from Catalog Gift Sales, Santa Shop Sales, Campbells Labels, Spiritwear Merchandise, Donations and Grants.

4. Attach copies of the organization's 501 (c)(3) IRS tax-exemption ruling or determination letter and a current financial statement.

Galion Elementary PTO 501c3 and current Financial Report are attached.

5. If affiliated with a local chapter of any other organizations, please indicate.

The Galion Elementary PTO raises funds for student activities in the Galion Primary School and the Galion Intermediate School. (Grades PreK to 5)

6. What is the purpose of this project or request? Is program/project clearly defined or is this request for general operating support?

Our Elementary PTO would like to be able to purchase sensory motor equipment to benefit students with Multiple Disabilities and Autism in Grades PreK - 5. The sensory motor equipment is designed to stimulate and provide interactive experiences for students with disabilities. The sensory equipment will help students learn, play, communicate, and develop independence. A classroom has been dedicated in our Elementary Schools for sensory motor activities. Our Elementary Therapy Team includes a Physical Therapist, Occupational Therapist, Speech Therapist, and several Special Education Teachers of students with Multiple Disabilities and Autism.

7. What is the proposed budget of this grant request/project? Indicate other sources of financial support. Attach supporting information if necessary.

Visual Light Experience Ki	it \$960	
Interactive Musical Bubble	\$1,000	
Table Top Frosted Tube	\$194	
Bluetooth Sensory Tube	\$400	
Vibrating Rabbit	\$78	
Activity Switches Set 5	\$215	
Shih-Tzu puppy	\$42	
Koosh Switch	\$97	
LED Light Box	\$180	
Charley Chameleon	\$66	
Switch and Glow	\$90	
Baa Baa Sheep	\$49	
Vibrating Fiber Optic Light	t \$46	
Ollie the Octopus	\$74	
Total = \$3,491		
Shipping = \$307		

8. Indicate the amount of money being requested and the time element (i.e., one-time support, matching fund support, multi-year, etc.).

The total grant request \$3,798

This is a one-time Grant request for the purchase of the Sensory Motor Equipment.

The Galion Elementary PTO would be very thankful for any level of support for this project.

9. Do you receive government funding? If so, please indicate percentage of total budget.

No Government Funding

10. Will other organizations or corporations be approached for funding of this grant request and what amount of support will be requested from each?

We have no other current sources of grant or donation funding at this time.

11. If grant request is for general operating support, how does the organization plan to sustain its future activities?

Not for operating support.

12. What review and evaluation procedures will determine the success of this grant/project?

The sensory motor equipment will be used by our Physical Therapist, Occupational Therapist, Speech Therapist and Special Education Teachers of students with Multiple Disabilities and Autism. Educational Staff Team Meetings will help to determine and evaluate individual students needs on the sensory equipment. Our Educational Team will document progress on student's quarterly progress reports. A survey will be used to evaluate the benefits, strengths and gains students have achieved by participating in the sensory motor activities.



Visual Light Experience Kit



Interactive Musical Bubble Tube



Table Top Frosted Tube



Bluetooth Sensory Tube



Vibrating Rabbit



Activity Switches



Shih-Tzu Puppy



LED Light Box





Switch and Glow



Baa Baa Sheep





Vibrating Fibre Optic Light

Internal Revenue Service

Date: May 26, 2006

GALION ELEMENTARY PARENT TEACHER
ORGANIZATION
GALION ELEMENTARY PTO
968 WINCHESTER RD
GALION OH 44833-1539 686

Department of the Treasury P. O. Box 2508 Cincinnati, OH 45201

Person to Contact:
Ms. Edwards 31-07427
Customer Service Representative
Toll Free Telephone Number:
877-829-5500
Federal Identification Number:
23-7306702

Dear Sir or Madam:

This is in response to your request of May 26, 2006, regarding your organization's taxexempt status.

In October 1974 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a public charity under section 509(a)(2) of the Internal Revenue Code.

Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Jana K Skufen

Janna K. Skufca, Director, TE/GE Customer Account Services

Accounts Summary

As of November 2017

Assets:

\$19,056.72

ASSETS

Checking

\$19,056.72

NET WORTH

\$19,056.72

Liabilities:

\$0.00

▼ Checking



1 Galion PTO	\$9,105.54
Elementary 3-5	\$5,001.04
Elementary K-2	\$4,950.14

\$19,056.72

Category Summary

Date Range:

Custom Dates (7/1/2017 - 6/30/2018)

Accounts:

All Accounts

Categories:

All Categories

Tags:

All Tags

Type:

Top-level categories only

	✓ Show Memo/Notes	
Money In	\$21,821.26	
Cash Box In	\$500.00	
Dance Inc	\$365.00	
Donation Income Fall Fundraiser Inc	\$5.00 \$20,350.86	
Interest Inc	\$4.15	
Money Out	-\$21,907.51	
Advertisement	-\$37.36	
Cash Box Out	-\$1,000.00	
Concessions Exp	-\$19.92	
Dance exp	-\$63.72	
Dining	-\$113.12	
Education supplies	-\$27.80	
Educational Supplies	-\$547.45	
Equipment Exp	-\$99.86	
Fall Fundraiser Exp	-\$12,210.00	
Floride Expense	-\$82.07	
Fundraiser exp	-\$79.80	
Grant Exp	-\$2,055.28	
Merchandise exp	-\$780.00	
Office Exp	-\$23.99	
Photography exp	-\$16.82	

Playground Exp	-\$1,449.18
Printer Exp	-\$371.50
Recreation	-\$20.11
Repairs Exp	-\$60.92
Special Programs	-\$2,267.48
Subscriptions	-\$81.13
Theater Exp	-\$500.00

Money In:

\$21,821.26

Money Out:

-\$21,907.51

Net Total:

-\$86.25

▼ Other Transactions

Transfers Between Accounts

\$4,898.00

Neutral (Category total is zero)